

CFA® Program for European Institute of Management & Finance

The European Institute of Management & Finance is delighted to offer training for Levels I to III of the Chartered Financial Analyst (CFA®) Program.

Option 1 Distance Learning



1-to-1 Orientation



Quartic Online



Printed Workbooks



Printed Summary Revision Notes & Question Bank



Mock Exam



Tutor Support

Option 2 Live Online Learning



1-to-1 Orientation



Quartic Online



Printed Workbooks



Printed Summary Revision Notes & Question Bank



Mock Exam



Tutor Support



Education – Live Webinars (48 hours)



Revision – Live Webinars (30 hours)



On-Demand catch up recordings



Quartic Online

Introduction to Financial Mathematics

Introduction to Accounting

Calculator Tutorial

Video Library

Question Banks

Progress Tests

Reading & Study Summaries

Progress Dashboard

What's included?

| | 1-to-1 Orientation and Tutor Support | Printed Quartic workbooks | Quartic Online | Education – Live Webinars + Catch-up Recordings | Printed Revision Notes and Q-bank | Revision – Live Webinars + Catch-up Recordings | Mock Exam |
|----------------------|--------------------------------------|---------------------------|----------------|---|-----------------------------------|--|-----------|
| Distance Learning | ✓ | ✓ | ✓ | | ✓ | | ✓ |
| Live Online Learning | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |

Candidate Journey

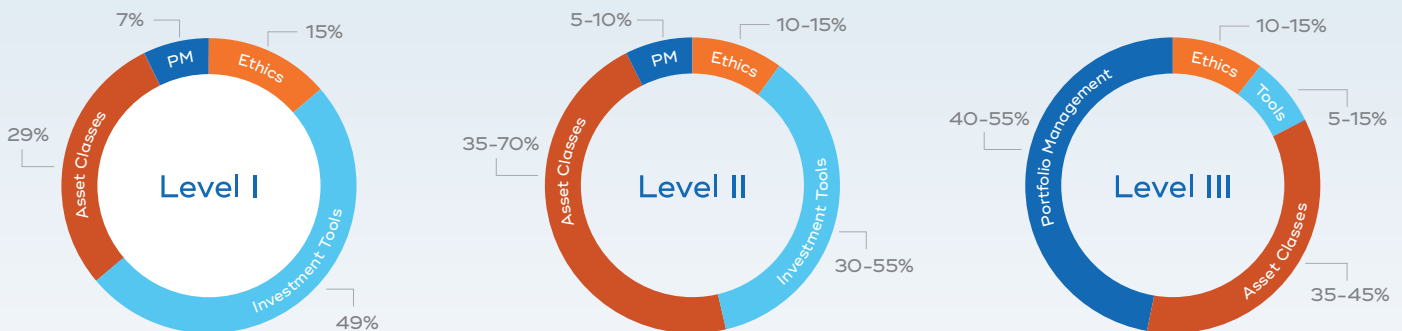
| | Jun | Dec | Jun | Dec | Jun |
|-----------|-----|-----|-----|-----|-----|
| Level III | ✗ | | ✗ | | ✗ |
| Level II | ✗ | | ✗ | | ✗ |
| Level I | ✗ | ✗ | ✗ | ✗ | ✗ |

Note: Orange arrows and boxes in the original image indicate a progression path from Level I to Level II to Level III.

Registration Deadlines

| June Exam | December Exam | Study Time |
|-----------|---------------|--------------|
| September | March | 8 – 9 Months |
| February | August | 3 – 4 Months |
| March | September | 2 – 3 Months |

Topics within Levels I, II and III



Ethics & Professional Standards

Investment Tools
 - Quantitative Methods
 - Economics
 - Financial Reporting & Analysis
 - Corporate Finance

Asset Classes
 - Equity
 - Fixed Income
 - Derivatives
 - Alternative Investments

Portfolio Management & Wealth Planning